

Guarantees of Origin: Current developments

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Market Manager, Guarantees of Origin

Montel Match



Montel Match

- The transparent GO-trading platform
- Free to use, free to trade on to build transparency to the traditionally opaque market
- Firm prices and RFQs for different technologies across the AIB and EEA
- End of Day index prices also available on Montel Online or through API



Guarantees of Origin market

- Largely Over The Counter (OTC)
- Illiquid and opaque
- Can be traded independently (unbundled) or as a part of PPAs
- Regulatorily driven but unregulated
- Pan-European





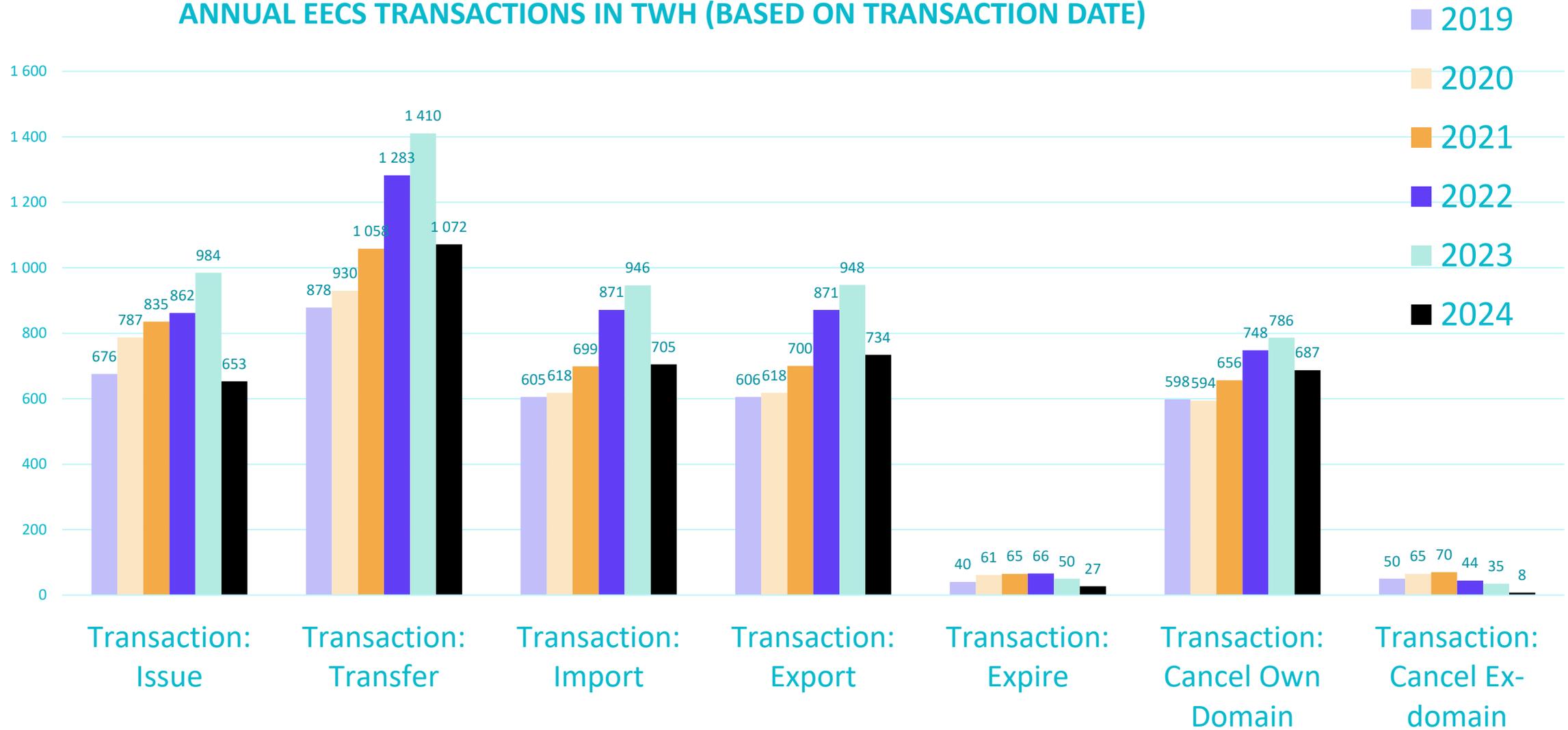
Market development



Source: Montel Online



ANNUAL EECS TRANSACTIONS IN TWH (BASED ON TRANSACTION DATE)





Forecasted industrial energy demand for climate neutral production, EU 27

TWh

700

600

500

400

300

200

100

0

2025

2030

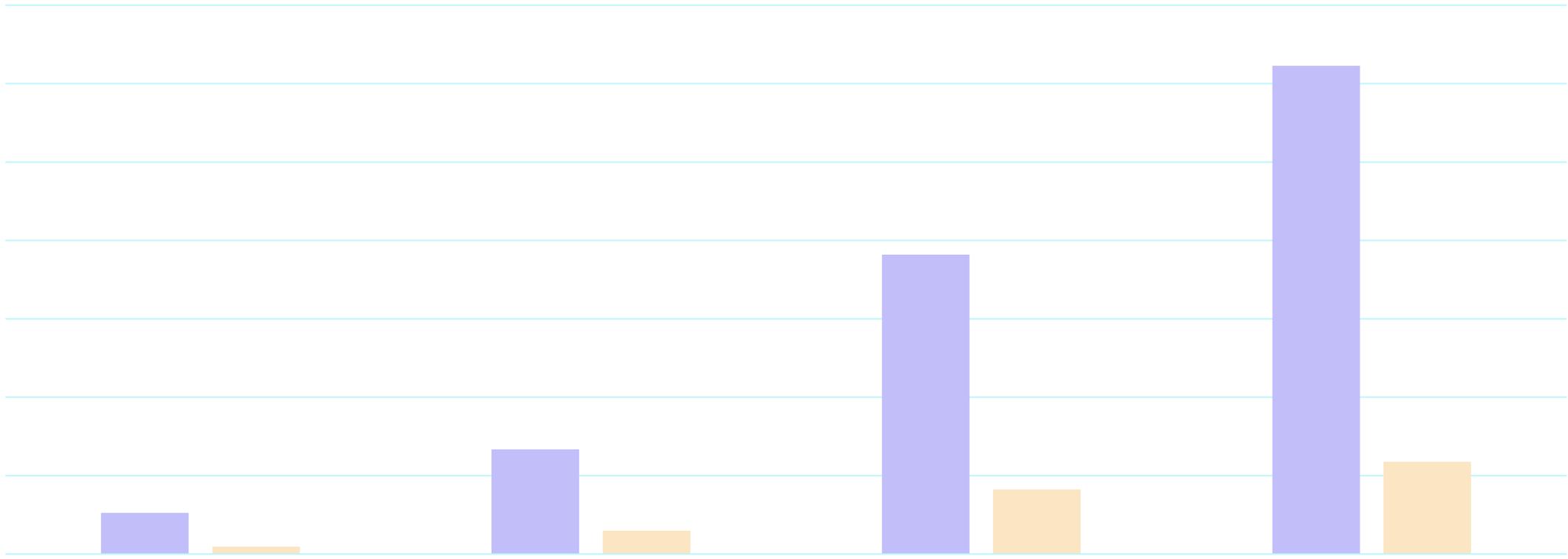
2035

2040

Industrial power demand TWh

Net increase TWh

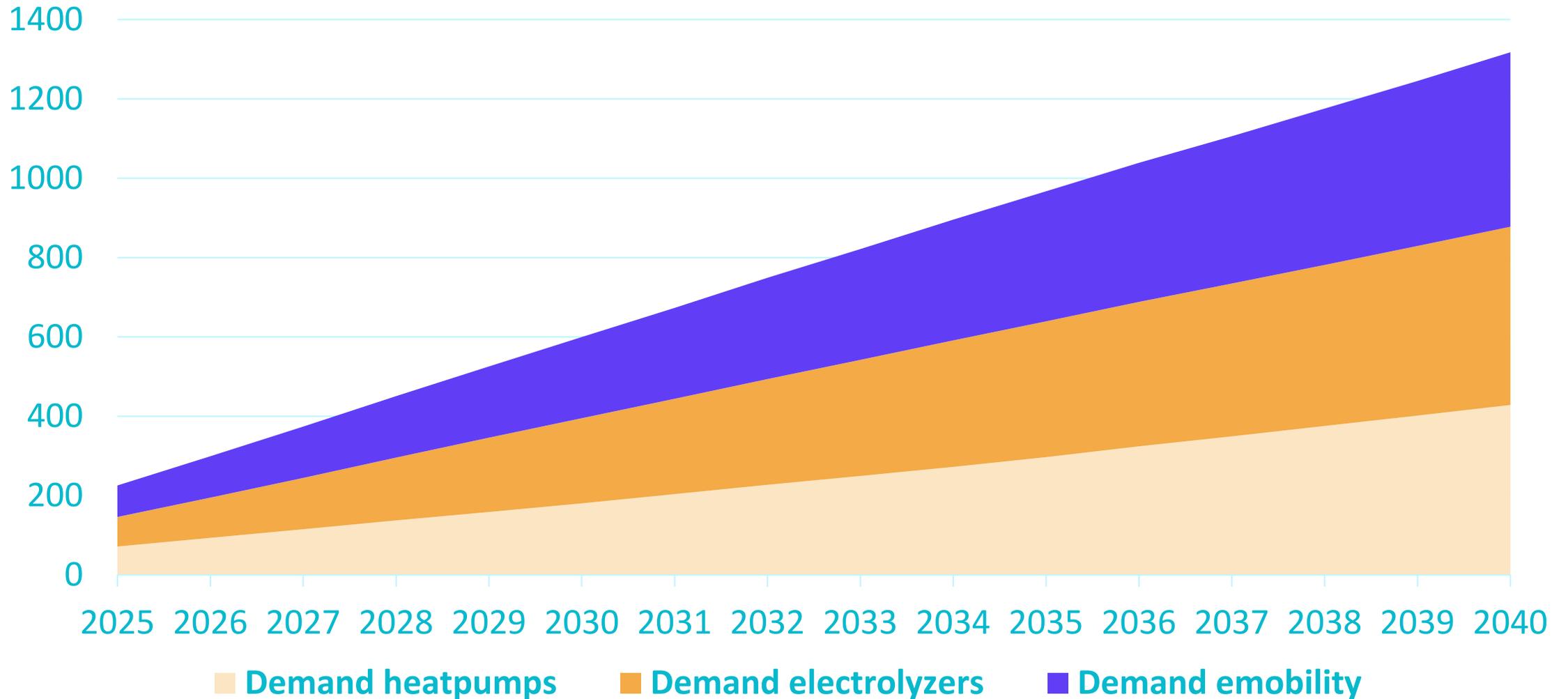
Source: Montel Analytics



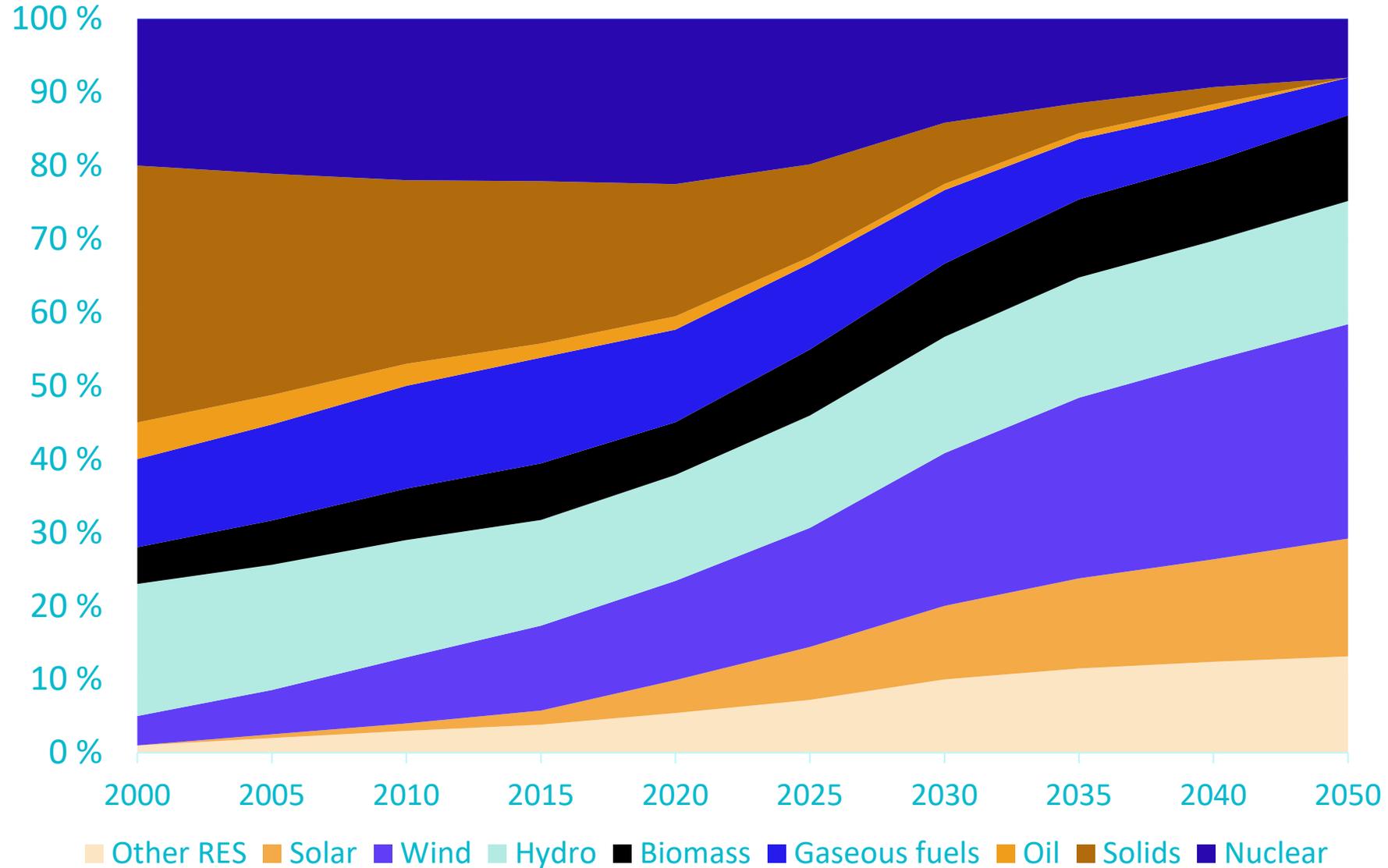


TWh

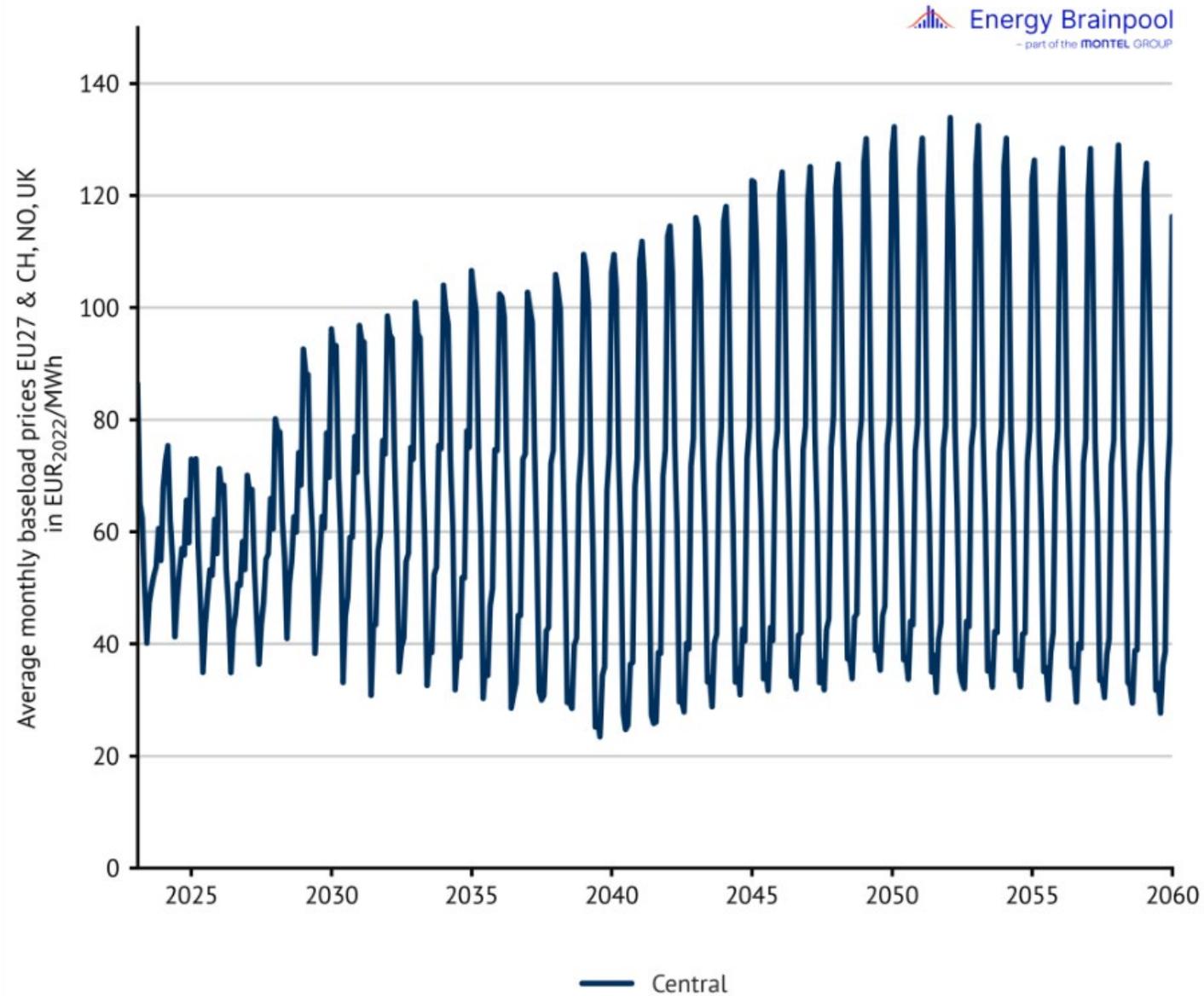
Forecasted new demand, EU27



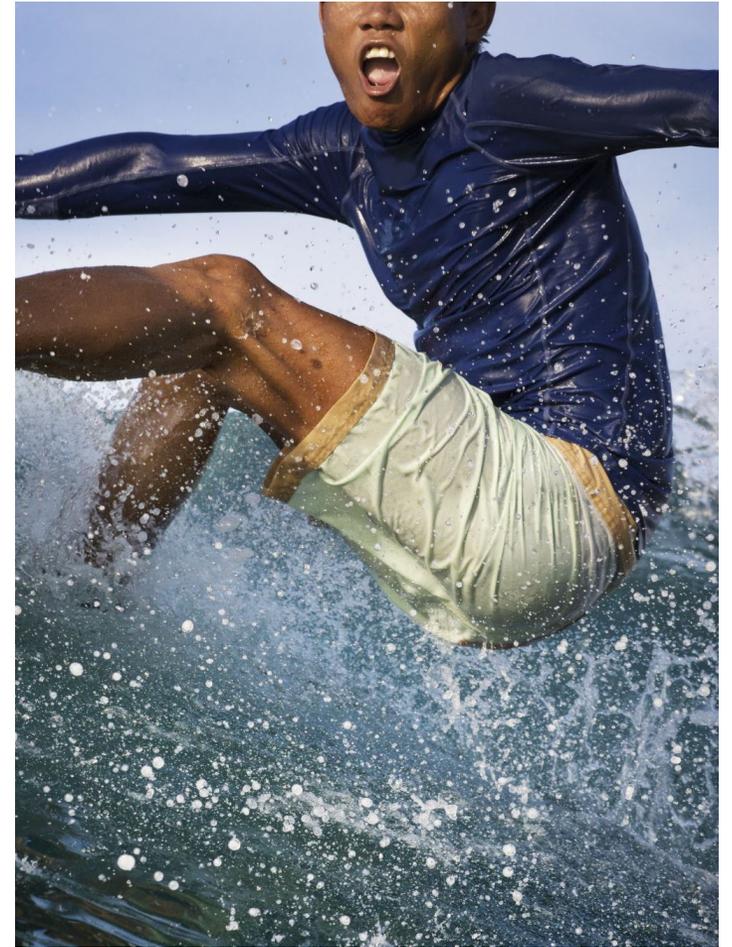
Electricity generation in Europe by type



MONTHLY PRICE DEVELOPMENTS FORECAST



So, what will happen to prices?





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Don't be a stranger!

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